

# Space Phoenix Systems®

## **Our Mission**

Rapid delivery & return of space cargo  
at vastly lower costs

## **Our Vision**

Become the “gold standard” for the  
management and operations of space logistics



# Global Space Economy Growth

**World Economic Forum** forecasts the Global Space Economy will reach \$1.8T within 10 years.  
*"With a potential \$500B upside play based on improved access and pricing."*

**NSF/NASA Space Disruptors Event Dec 2024**  
*"The predicted \$2 trillion space economy can be multiple times larger if we develop the proper logistical infrastructure. We need to improve access and lower costs."*



Our business model is improved access and reduced cost

**"We are the \$500B upside."**



# The Problem: Constrained Growth

Lack of cost-effective roundtrip transportation is constraining growth in the space economy



## Limited Options

There are a few ways to get payloads to space and back



## Costly Constraints

Current roundtrip options are cost-prohibitive, limited in scope, and do not have needed launch cadence



## Vertical Integration / "DIY" Barrier

In-house Build or Buy spacecraft approach is constraining organizations, stifling industry growth and limiting innovation



# The Solution: We developed the First Reusable Spacecraft Fleet optimized for rapid space cargo delivery and return

*"Pay only for  
what you need."*



*"Improved access -  
100+ Missions  
Annually"*

*"Reusable Spacecraft  
reduced costs by  
~60%."*

*"Scheduling On-  
Demand delivery  
and return"*

# Space Phoenix Systems Value Proposition:

We eliminate the complexities and decrease the costs of space access

## The Customer



### Focuses on

Core Technology and  
Business Development

## Space Phoenix



### Manages the Mission

Integrate Launch, Operations,  
Return, and Recovery



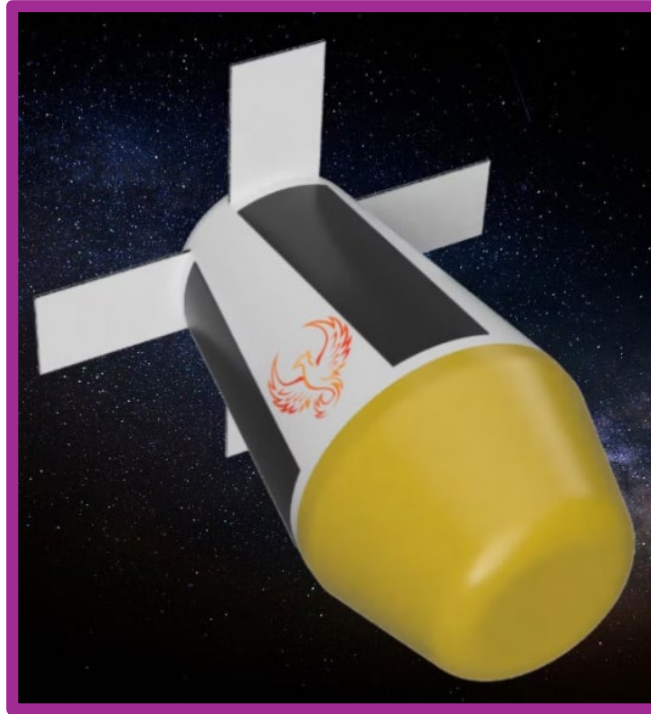
# Our Technology:

First reusable spacecraft fleet optimized for space cargo delivery and return



**"Hermes" - 2026/27**

- Under 200 kg
- Revenue per flight - \$3.9M to \$4.3M



**"Athena" - 2027/28**

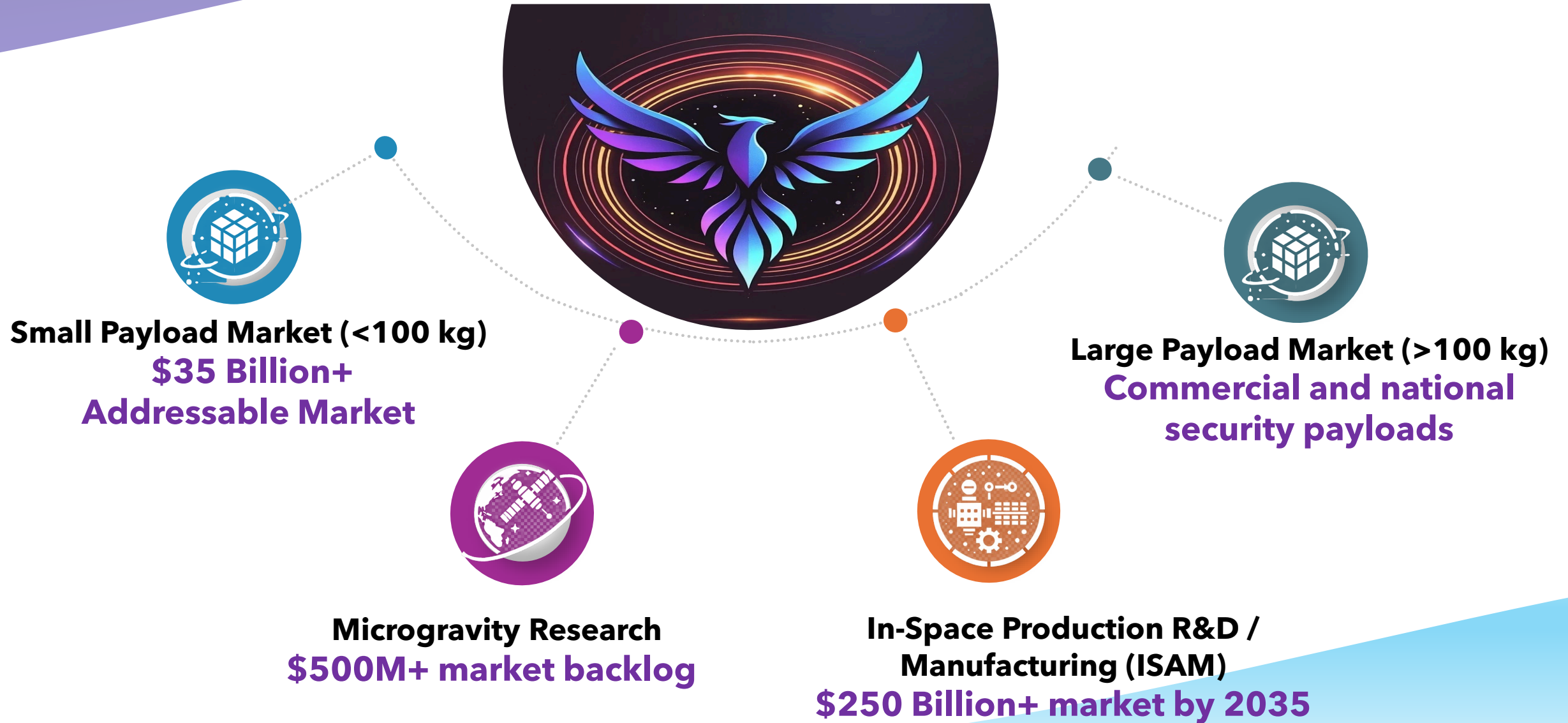
- 500 kg to 750 kg
- Revenue per flight - \$7.6M to \$20.0M+



**"Zeus" - 2029**

- 1,000+ kg
- Revenue per flight - \$9.0M to \$20.0M+

# Total Market and Use Cases



# Momentum and Market Traction

## Market Traction

- Nine Signed LOIs
- 5-year pipeline \$300M+
  - \$55M through 2027

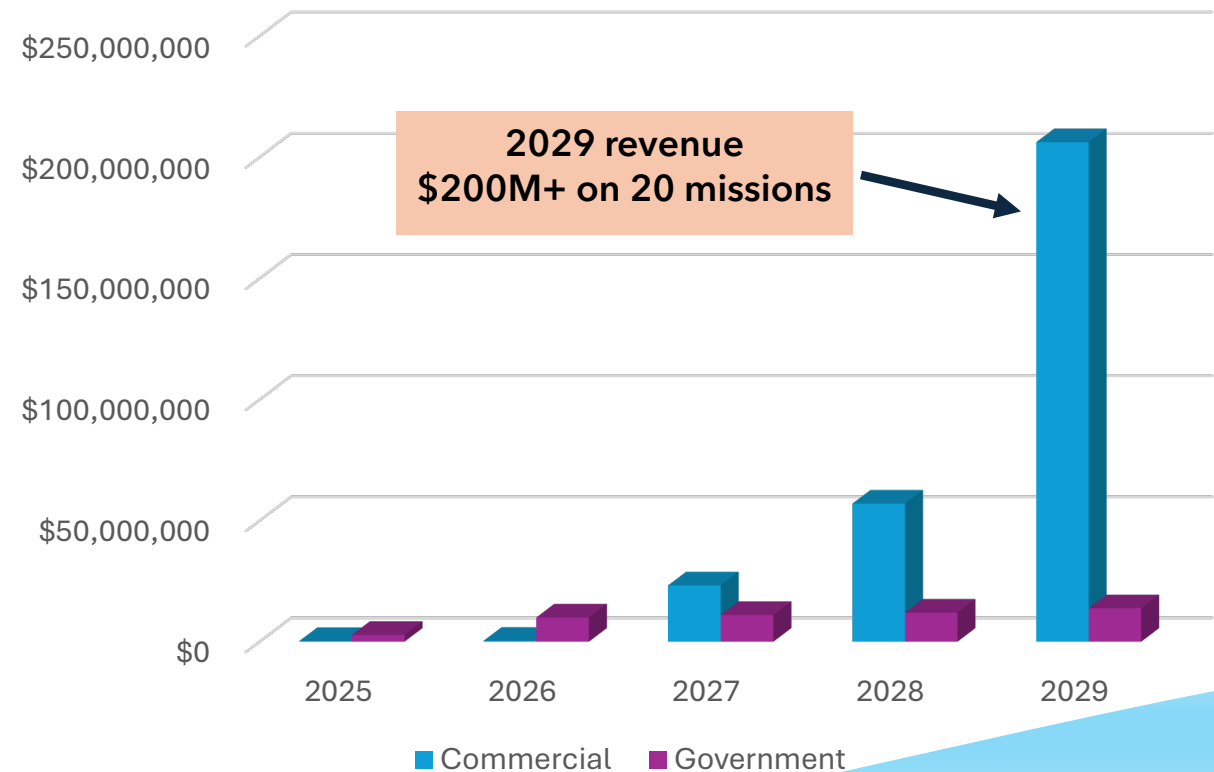
## Pre-sold Inventory

- ~75% of spacecraft capacity through 2029 pre-sold

## Projected Revenue Split

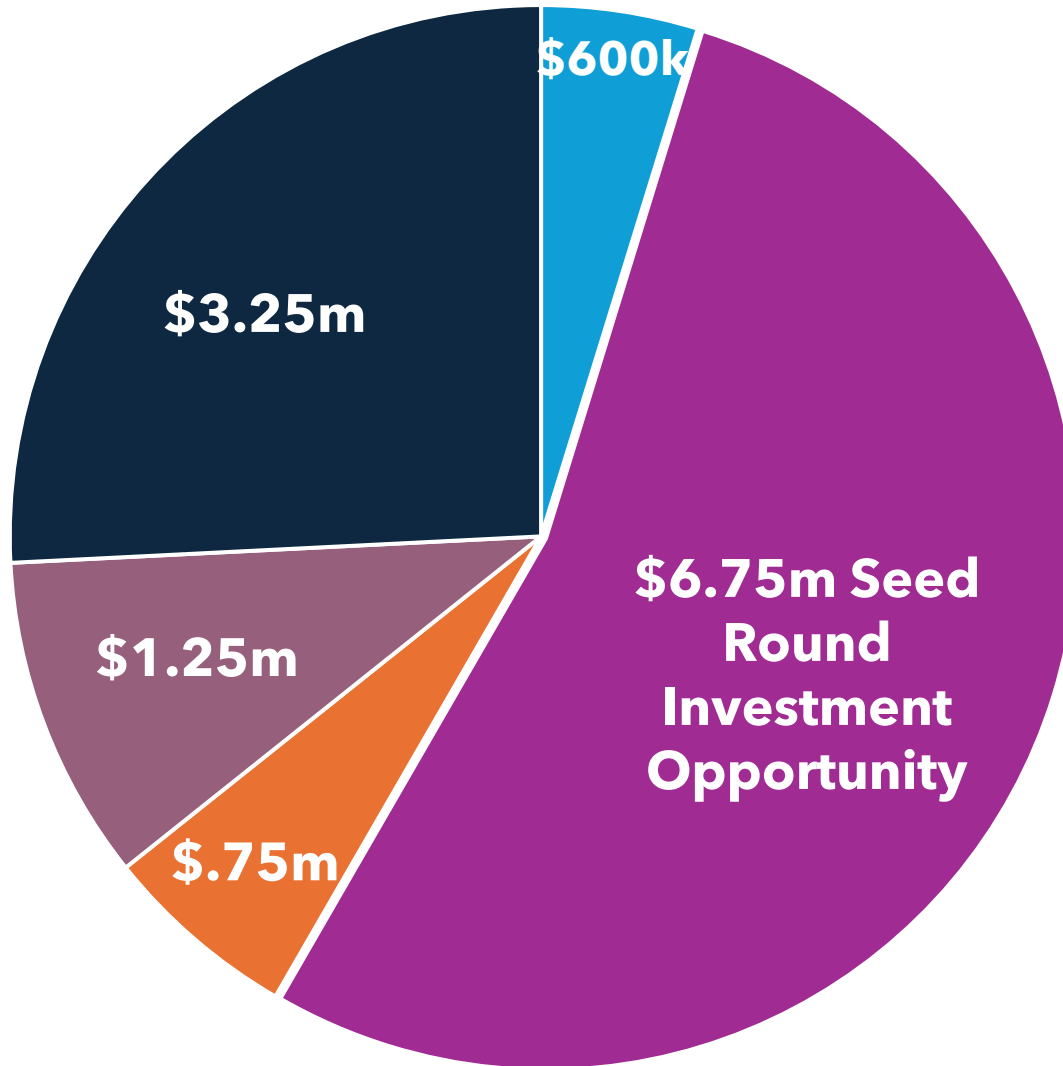
- 80%+ Commercial
- 20% US Government

Pro Forma Revenue Projections  
2025 thru 2029



Space Phoenix revenue is focused on commercial growth

# 2025 \$13m Funding Mix



- Committed Equity/Convertible Notes
- Available Equity/Convertible Notes
- Government Economic Development
- Government Small Business Grants
- DoD Appropriations (In the Budget)

# Meet Our Team

## Leadership from across industry



**Andrew Parlock**  
**Co-founder and CEO**  
*The Visionary*

---



**Tal Horton Horman**  
**CTO**  
*The Architect*

---



**Frank Johnson**  
**CSO/CRO**  
*The Disruptor*

---

# Join the Journey

Join us as we lead the creation of a vibrant, functional, efficient and profitable Global Space Economy

[andrew@space-phoenix.com](mailto:andrew@space-phoenix.com)

+1-302-333-7529

[space-phoenix.com](http://space-phoenix.com)

**First reusable spacecraft fleet optimized for space cargo delivery**